

Polk County
Debt Transparency Information
September 30, 2021
(Unaudited)

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Tax Notes Ser 2015	Yes	\$ 1,060,000.0	09/30/2021	\$ 160,000	\$ 1,544	\$ 161,544	02/15/2022
Public Property Fin Contractual Obligation Ser 2016	Yes	2,120,000	09/30/2021	1,680,000	74,400	1,754,400	02/15/2031
Tax Notes Ser 2016	Yes	145,000	09/30/2021	45,000	969	45,969	02/15/2023
GO Ref Bds Ser 2017	Yes	3,900,000	09/30/2021	2,430,000	159,000	2,589,000	08/15/2023
Tax Notes, Ser 2018	Yes	995,000	09/30/2021	640,000	37,167	677,167	02/15/2025
Tax Notes, Ser 2019	Yes	1,750,000	09/30/2021	1,275,000	70,254	1,345,254	02/15/2026
GO Ref Bds Ser 2020	Yes	8,340,000	09/30/2021	7,315,000	1,332,750	8,647,750	08/15/2027
Tax Notes, Ser 2020	Yes	855,000	09/30/2021	790,000	31,798	821,798	02/15/2027
Tax Notes, Ser 2021	Yes	500,000	09/30/2021	500,000	21,326	521,326	02/15/2028
		<u>\$ 19,665,000</u>		<u>\$ 14,835,000</u>	<u>\$ 1,729,207</u>	<u>\$ 16,564,207</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax Notes Ser 2015	NR	NR	NR	NR
Public Property Fin Contractual Obligation Ser 2016	NR	NR	NR	NR
Tax Notes Ser 2016	NR	NR	NR	NR
GO Ref Bds Ser 2017	NR	A+	NR	NR
Tax Notes, Ser 2018	NR	NR	NR	NR
Tax Notes, Ser 2019	NR	NR	NR	NR
GO Ref Bds Ser 2020	NR	A+	NR	NR
Tax Notes, Ser 2020	NR	NR	NR	NR
Tax Notes, Ser 2021	NR	NR	NR	NR

Stated Purpose:

Tax Notes Ser 2015	Fire
Public Property Fin Contractual Obligation Ser 2016	Water & Sewer
Tax Notes Ser 2016	Water & Sewer
GO Ref Bds Ser 2017	Public Improvement:
Tax Notes, Ser 2018	Equipment & Vehicles
Tax Notes, Ser 2019	Public Works
GO Ref Bds Ser 2020	Refunding
Tax Notes, Ser 2020	Equipment & Vehicles
Tax Notes, Ser 2021	Equipment & Vehicles

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Tax Notes Ser 2015	\$ 1,028,341	\$ 1,028,341	\$ -
Public Property Fin Contractual Obligation Ser 2016	2,075,350	2,075,350	-
Tax Notes Ser 2016	128,087	128,087	-
GO Ref Bds Ser 2017	4,119,069	4,119,069	-
Tax Notes, Ser 2018	962,047	962,047	-
Tax Notes, Ser 2019	1,750,000	1,750,000	-
GO Ref Bds Ser 2020	9,517,488	9,517,488	-
Tax Notes, Ser 2020	824,270	824,270	-
Tax Notes, Ser 2021	471,000	471,000	-

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 19,665,000	\$ 14,835,000	\$ 16,564,207
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 14,835,000	\$ 16,564,207
Total authorized debt secured by Ad Valorem Taxation:	\$ 19,665,000		
Total outstanding Ad Valorem debt obligations:		\$ 14,835,000	\$ 16,564,207
Total authorized Ad Valorem debt per capita:	\$ 379		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 286	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 319
	<u>Population</u>		
2021 Population ^(a) :	51,899		

^(a) Source: The Texas Municipal Advisory Council of Texas.